



DATA SHEET – TO MODIFY DEED AND ROPS APPLICATION

All SMSF members **must** be over the age of 55.

<u>Adviser Contact Details</u>			
Name:			
Company:			
Postal Address:			
Phone:	()	Fax:	()
Email:			
Invoice:	<input type="checkbox"/> Invoice to Adviser	<input type="checkbox"/> Invoice to Client	

<u>Fund and Trustee Details</u>			
SMSF Name:			
Date of Establishment of Trust: / /			
Deed Previously Amended: <input type="checkbox"/> Yes <input type="checkbox"/> No			
Address (as per Super Lookup)			
Suburb:	State:	Post Code:	
Fund ABN:		Fund TFN:	
Type of Trustee: <input type="checkbox"/> Individual <input type="checkbox"/> Corporate			
Full Name Trustee 1:			DOB / /
Full Name Trustee 2:			DOB / /
Full Name Trustee 3:			DOB / /
Full Name Trustee 4:			DOB / /
or Corporate Trustee (1):		Pty Ltd	ACN:

<u>Administrator Details (It could be the trustee)</u>		
Address		
State:		P/Code:
Contact Person:		
Contact Email:		
Contact Telephone: ()		
Company (if relevant) :		

(1) Fill in directors/members also under individuals section

Fee for both Deed Amendment and HMRC Application Drafting is \$440 (inc. GST)

Additional Comments:

Email to brian@netactuary.com.au (preferred)

**Or post to: NetActuary Pty Ltd
PO Box 750
SANDY BAY TAS 7006**

Or fax to: (03) 6224 7119